

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release
Phoenix Shared Equity 3 S.à.r.l.
(the "Issuer")

16 January 2020

Change of Registered Office

On 30 September 2015, the Cayman Islands Stock Exchange admitted to listing the £33,801,532 Series 2015-1 Note of the Issuer. The Cayman Islands Stock Exchange also admitted to listing the £83,276,749 Series 2016-1 Note of the Issuer on 19 April 2016.

The Issuer now announces that its registered office has been changed from 47, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg to 49, avenue J.F. Kennedy, L-1885 Luxembourg, Grand Duchy of Luxembourg with effect as of 4 November 2019.

For further information in relation to the above announcement please contact the Issuer as follows:

Phoenix Shared Equity 3 S.à.r.l.

49, avenue J.F. Kennedy
L-1885 Luxembourg
Grand Duchy of Luxembourg